

Daily Technical Trend

Wednesday, 01 October 2025



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Daily Technical Trend - NIFTY

Daily Chart (24,611.10)



Technical Observations

- The market sentiment continued to favor the bears as weakness persisted across technical and momentum indicators, even as the Nifty managed to hold above 24,600 for the third consecutive session. On the daily chart, the Nifty 50 formed a bearish candlestick with small upper and lower shadows, reflecting choppy trading action.
- The index extended its sequence of lower tops and lower bottoms for the eighth straight day, with both short- and medium-term moving averages trending downward. Notably, the 10-day EMA slipped below the 20-day and 50-day EMAs. The RSI weakened to 38.13, while the MACD moved below the zero line with a negative crossover. Additionally, the MACD histogram signaled further downside pressure, reaffirming the prevailing bearish trend.
- Looking at the levels, It appears that 24843 is performing as a significant resistance level for the Nifty. On the higher side, though, 24716/24733/24788 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24571/24554/24499 and 24444 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
24925	24895	38	24743	24402

Daily Technical Trend - BANKNIFTY

Daily Chart (54,635.85)



Technical Observations

- The Bank Nifty extended its gains for the second consecutive session, advancing by 175 points on the monthly F&O expiry day. On the daily chart, the index formed a bearish candlestick with upper and lower shadows, resembling a high-wave pattern—signaling heightened volatility and ongoing indecision between bulls and bears.
- Despite the recovery, the index remains well below the 20-, 50-, and 100-day EMAs, with the 10-day EMA trading beneath all three. Moreover, the 20-day EMA is on the verge of slipping below the 100-day EMA, underscoring continued weakness. The RSI improved marginally to 45.14 but still reflects a bearish crossover, while the MACD also remains in a bearish crossover with further deterioration in the histogram.
- Overall, Bank Nifty continues to trade in a corrective phase, with prior swing lows still intact, and the near-term trajectory will hinge on its response to key support and resistance levels. In terms of levels, resistance is anticipated at 54789/54823 levels. Should a breakout occur at 54934, it could signify additional buying interest, potentially leading to the 55045 level. Crucial support for the index is expected at 54499/54465/54354 and 54243 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
54890	55114	45	54887	53799

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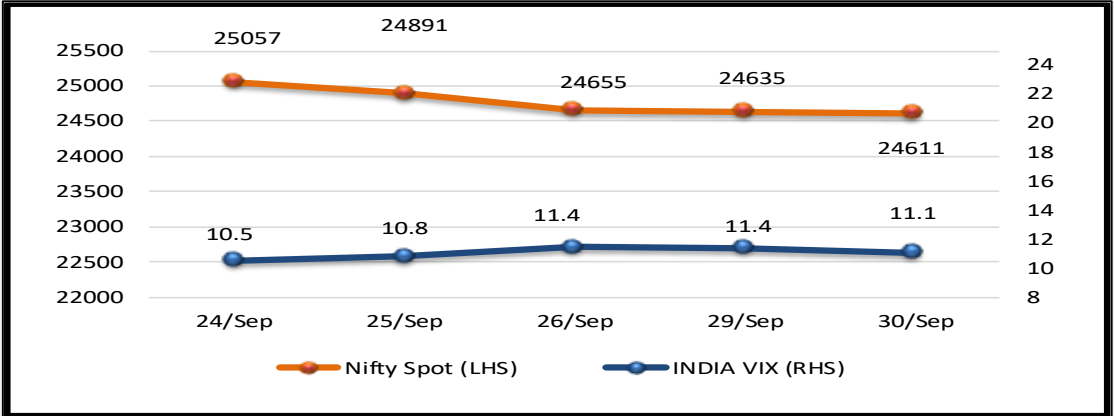
NSE Movements

Particulars	30 September 2025	29 September 2025	% Change
Traded Value (Rs. In Crores)	102544.59	133255.38	-23.05
Traded Quantity (in Lakhs)	36231.17	41868.83	-13.47
Number of Trades	32945420	38194638	-13.74
Total Market Cap. (Rs. In Crores)	44877977.22	44810313.87	0.15

Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	17562.75	17920.55	17960.36	17874.1	17668.34
Nifty MidCap 50	15945.4	16248.95	16248.38	16108.46	15802.88
Nifty Auto	26542.35	26569.69	25683.48	24774.48	23986.03
Bank Nifty	54635.85	54890.11	55113.55	54887.48	53799.74
Nifty Energy	34999.65	35100.76	35059.92	35067.56	35338.23
Nifty Financial Services	26022.1	26240.95	26296.38	26130.38	25455.62
Nifty FMCG	54710.7	55721.65	55800.41	55723.69	55886.24
Nifty IT	33655.1	35096.41	35637.81	36376.55	37320.76
Nifty Pharma	21454.25	22007.4	22046.63	21959.5	21716.84
Nifty PSU Bank	7526.75	7240.94	7098.3	6960.22	6800.93
Nifty India Defence	7850.25	7961.62	7946.35	7831.94	7463.45

Nifty Spot Vs. India VIX



Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
PROZONER	395.22	55.40	40.40
PENINLAND	102.16	34.25	41.37
MANINDS	100.90	365.05	27.45
TNPL	98.28	157.50	119.18
CYBERTECH	94.12	215.80	20.43
OSWALGREEN	88.28	41.45	64.32
IFGLEXPOR	84.88	298.23	54.72
KPITTECH	59.78	1112.00	8.42
BLISSGVS	50.06	151.20	21.09
WEL	24.03	126.00	15.10

NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24611	24787	175.90	22.94	1.04	0.86
Previous	24635	24825	190.10	44.15	1.08	0.94
Change (%)	-0.10	-0.15	—	-	—	—

Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
ABCAPITAL	294.2	1.08	6.64
ADANI PORTS	1411.20	1.31	14.94
COFORGE	1597.50	2.40	6.65
IIFL	454.9	2.99	15.93
VEDL	469.10	3.14	11.46

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
DIXON	16442	-2.07	9.64
GODREJPROP	1983.00	-1.39	12.33
KPITTECH	1099.2	-9.14	21.94
TITAGARH	878.45	-1.41	17.86
TRENT	4706.00	-1.02	14.24

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
SAMMAANCAP	161.29	3.63	-7.85
BLUESTARCO	1886.40	0.79	-2.26

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	6%	94%
Stock Future	62%	38%
Index Options		
CALL	44%	56%
PUT	72%	28%
Stock Options		
CALL	32%	68%
PUT	69%	31%
Total	60%	40%

Highest OI – CE

Strike Price	Highest OI
26000	4207800
25000	3946125
25500	3722475
24800	2205225
26500	1861500
24700	1533750
27000	1499100
25300	1419075
25200	1383525
24500	1382925

Highest OI – PE

Strike price	Highest OI
25000	3315375
24000	3281250
24500	2870100
23500	2242125
23000	2230200
24700	1884075
24600	1757025
22600	1558050
26000	1330650
24200	1244175

F&O Ban For Today: **SAMMAANCAP**

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